

Chapel Hill Children & Adolescents' Clinic  
301 Kildaire Rd, Suite 200  
Chapel Hill, NC 27516  
(919) 967-0771 Fax (919) 967-9207

NEW PATIENT  
INTAKE FORM

PLEASE COMPLETE ONE FORM FOR EACH CHILD PRIOR TO HIS/HER INITIAL VISIT

DATE: \_\_\_\_\_ FOR OFFICE USE:  
FULL LEGAL NAME: \_\_\_\_\_ PATIENT NUMBER  
PREFERRED NAME: \_\_\_\_\_  
DATE OF BIRTH: \_\_\_\_\_ GENDER: \_\_\_\_\_  
RACE: \_\_\_\_\_  Decline PREFERRED LANGUAGE: \_\_\_\_\_  
ETHNICITY:  Hispanic/Latino  Filipino  Not Hispanic/Latino  Decline  
HOME PHONE: (\_\_\_\_\_) \_\_\_\_\_ EMAIL ADDRESS: \_\_\_\_\_  
STREET ADDRESS: \_\_\_\_\_ APT NO. \_\_\_\_\_  
CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_  
HOW DID YOU HEAR ABOUT US? \_\_\_\_\_  
PREVIOUS PEDIATRICIAN: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_  
PARENTS/GUARDIANS:

NAME:	HOME PHONE:	CELL PHONE:	WORK PHONE:	SSN:
	( )	( )	( )	
	( )	( )	( )	
	( )	( )	( )	
	( )	( )	( )	

INSURANCE INFORMATION: **(PLEASE COMPLETE FULLY EVEN IF COPY OF CARD TAKEN)**

NAME OF CARRIER: \_\_\_\_\_  
CLAIMS ADDRESS: \_\_\_\_\_  
POLICY/SUBSCRIBER NUMBER: \_\_\_\_\_  
GROUP NAME/NUMBER: \_\_\_\_\_  
POLICYHOLDERS NAME: \_\_\_\_\_ SSN: \_\_\_\_\_  
EMPLOYER'S NAME: \_\_\_\_\_

PAYMENT POLICY: (PLEASE READ AND SIGN THE STATEMENT BELOW)

PAYMENT FOR CLINIC SERVICES IS EXPECTED AT THE TIME THEY ARE RENDERED. CASH, CHECK AND CREDIT CARDS (MC, VISA AND DISCOVER) ARE ACCEPTED. INDIVIDUAL POLICYHOLDERS SHOULD SEEK COMPENSATION FOR SERVICES THROUGH THEIR INSURANCE COMPANIES. THE CLINIC WILL ASSIST IN PROVIDING USEFUL INFORMATION IN THIS REGARD BUT CANNOT SERVE AS THE PATIENT'S AGENT.

THERE ARE, OF COURSE, EXCEPTIONS TO THE ABOVE POLICY. ARRANGEMENTS FOR ALTERNATIVE PAYMENT PLANS MUST BE MADE IN ADVANCE OF SERVICES RENDERED. PLEASE DISCUSS THESE WITH THE CLINIC REPRESENTATIVE.

SIGNATURE: \_\_\_\_\_

PLEASE COMPLETE OTHER SIDE

FINANCIALLY RESPONSIBLE PARTIES:

NAME:	RELATIONSHIP TO PATIENT:	SSN:	DAYTIME PHONE NUMBER:

EMERGENCY CONTACT INFORMATION: (NAME, ADDRESS AND PHONE NUMBER OF NEAREST RELATIVE OR FRIEND OTHER THAN PARENT)

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

PHONE: ( \_\_\_\_\_ ) \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_

SIGNATURE OF PERSON COMPLETING FORM: \_\_\_\_\_

**ELECTRONIC COMMUNICATION:**

PLEASE LET US KNOW IF YOU WISH TO **OPT OUT** OF RECEIVING ELECTRONIC COMMUNICATION FROM US. WE WILL NEVER SHARE YOUR EMAIL ADDRESS WITH ANYONE, FOR ANY REASON.